

Ref: SEC/SEIL/BSE/2025/80

Date: December 23, 2025

Scrip Code: 540181

To,
BSE Ltd
P. J. Tower, Dalal Street,
Mumbai - 400 001

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting held on December 23, 2025 of Salem Erode Investments Limited ("the Company")

This is to inform you that the Board of Directors of Salem Erode Investments Limited at their meeting held today, i.e., December 23, 2025 has inter alia considered and approved the issue of 13,000 (Thirteen Thousand Only) Unlisted Secured Redeemable Non-Convertible Debentures of face value of Rs. 1000/- (Rupees One Thousand Only) each for cash at par, aggregating to Rs. 1,30,00,000/- (Rupees One Crore Thirty Lakhs only) on private placement basis in one or more tranches.

In this regard, the disclosures with respect to issuance of securities as required under master circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 issued by the Securities and Exchange Board of India are as follows:

a.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Unlisted Secured Redeemable Non-Convertible Debentures
b.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement



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c.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	13,000 (Thirteen Thousand Only) Unlisted Secured Redeemable Non-Convertible Debentures of face value of Rs. 1000/- (Rupees One Thousand Only) each for cash at par, aggregating to Rs. 1,30,00,000/- (Rupees One Crore Thirty Lakhs only)
d.	Size of the issue	Rs. 1,30,00,000/- (Rupees One Crore Thrity Lakhs only)
e.	Whether proposed to be listed? If yes, name of the stock exchange(s);	No
f.	Tenure of the instrument - date of allotment and date of maturity	<p>The Company is offering said Debentures in different tenures - 36 months and 68 months.</p> <p>Allotment shall be completed within 30 days from date of receipt of application money.</p> <p>Date of maturity falls on the basis of selection of tenure of schemes, ie. 36 months and 68 months from the date of allotment of Debentures.</p>
g.	Coupon/interest offered, schedule of payment of coupon/interest and principal	<p>Monthly Scheme- 36 Months Coupon Rate- 12.00% Schedule of Payment- Payable on first day of every Month.</p> <p>Cumulative Scheme- 36 Months Coupon Rate- NA Schedule of Payment- Payable on Maturity.</p> <p>Cumulative Scheme - 68 Months (Doubling) Coupon Rate- NA Schedule of Payment- Payable on Maturity.</p> <p>Put Option is available for 36 months schemes and the Debenture holder can exercise the same as per the terms and conditions of the Private Placement Offer cum Application Letter. On exercise of put option, the interest rate will be reduced as per the terms and conditions of the Private Placement Offer cum Application Letter.</p>

h.	Charge/security, if any, created over the assets	The proposed issue of Debentures is fully secured against current assets, loans and advances, including standard gold loan receivables, and other unencumbered assets of the Company, excluding fixed assets, both present and future and having a minimum security cover of 100% of the outstanding balance of Debentures and accrued interest thereon, for which charge will be created in favour of Vistra ITCL (India) Limited, Debenture Trustee
i.	Special right/ interest/ privileges attached to the instrument and changes thereof.	Nil
j.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	Nil
k.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	The Company will issue Private Placement Offer cum Application Letter in form PAS 4 covering details and financial summary of the Company. No matters adversely affecting the security and/or the assets of the Company have occurred as on date.
l.	Details of redemption of Debentures, indicating the manner of redemption	Redemption of Debentures will be made only at the Maturity date unless put option is exercised by the Debenture Holder before the Maturity as per the Terms and Conditions of the Issue/ Private Placement Offer cum Application Letter.
m.	Any cancellation or termination of proposal for issuance of securities, including reasons thereof.	Nil

The meeting commenced at 11:00 A.M. (IST) and concluded at 12.00 P.M. (IST).

You are requested to take the above information on record.

Thanking you,
Yours faithfully,

For Salem Erode Investments Limited

Visakh T V
Company Secretary
M. No. A53607